

WORKSHEET 9

Legal, Financial, and Conservation Instruments**WILL**

DATE COMPLETED	LOCATION OF ORIGINAL DOCUMENT
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OWNERSHIP STRUCTURE

DATE COMPLETED	LOCATION OF ORIGINAL DOCUMENT
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OPERATING AGREEMENT

DATE COMPLETED	LOCATION OF ORIGINAL DOCUMENT
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BUY-SELL AGREEMENT

DATE COMPLETED	LOCATION OF ORIGINAL DOCUMENT
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CONSERVATION EASEMENT

DATE COMPLETED	GRANTEE
LOCATION OF ORIGINAL DOCUMENT	

LIFE INSURANCE POLICY

COMPANY	AGENT	POLICY NUMBER
LOCATION OF ORIGINAL DOCUMENT		DATE

LONG-TERM CARE INSURANCE POLICY

COMPANY	AGENT	POLICY NUMBER
LOCATION OF ORIGINAL DOCUMENT		DATE

OTHER LEGAL DOCUMENTS**DOCUMENT:** _____

DATE COMPLETED	LOCATION OF ORIGINAL DOCUMENT
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DOCUMENT: _____

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LAND USE-VALUE ASSESSMENT

COUNTY	TAX MAP PARCEL	ACRES	CATEGORY	DATE ENROLLED	REVALIDATION DATE

AGRICULTURE / FORESTAL DISTRICT

COUNTY	TAX MAP PARCEL	ACRES	AFD NAME	DATE ENROLLED	TERM LENGTH